EOD Snippets on Market

Sunidhi
"In your prosperity lies our success"

31 October 2025

INDEX	Up/Down	Percentage	Points	Index Closing
S&P BSE SENSEX	▼	-0.55%	-465.75	83938.71
NIFTY 50	▼	-0.60%	-155.75	25722.1
S&P BSE MIDCAP	▼	-0.55%	-261.78	47044.59
S&P BSE SMALLCAP	▼	-0.40%	-216.11	53,876.14
S&P BSE 500	▼	-0.55%	-206.15	37214.04

Index	Open	High	Low	Close	52 W High	52 W Low
SENSEX	84,379.79	84,712.79	83,905.66	83,938.71	85,290.06	71,425.01
NIFTY	25,863.80	25,953.75	25,711.20	25,722.10	26,104.20	21,743.65

SENSEX Gainers	5	NIFTY Gainers	10
SENSEX Losers	25	NIFTY Losers	40

Exchange	Advances	Declines	Advance/Decline Ratio	Unchanged
BSE	1854	2501	0.74	270
NSE	1012	1585	0.64	68

Top 5 SENSEX Drivers				Top 5 Gainers & Losers (X – Sensex)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
BHART ELECTRONICS LTD	3.95%	ETERNAL LIMITED	-3.52%	AMINEX PUBLIC LIMITED COM	29.53%	CHOTHANI FOODS LIMITED	-9.99%
LARSEN AND TOUBRO LIMITEI	1.01%	NTPC LIMITED	-2.38%	BENGAL STEEL INDUSTRIES LTD	25.00%	ALSTONE TEXTILES (INDIA) LI	-9.76%
TATA CONSULTANCY SERVICE	0.81%	KOTAK MAHINDRA BANK LIM	-1.64%	ATISHAY LIMITED	19.99%	CONTAINE TECHNOLOGIES LIN	-9.71%
ITC LIMITED	0.29%	ICICI BANK LIMITED	-1.26%	CONTIL INDIA LIMITED	19.98%	AA PLUS TRADELINK LIMITED	-9.60%
State Bank of India	0.24%	BAJAJ FINSERV LIMITED	-1.24%	AARTI SURFACTANTS LIMITED	19.72%	ADESHWAR MEDITEX LIMITED	-9.31%

Top 5 NIFTY Drivers				Top 5 Gainers & Losers (X – Nifty)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
BHARAT ELECTRONICS LIMITE	3.95%	ETERNAL LIMITED	-3.52%	LAKSHYA POWERTECH	20.00%	QUADRANT FUTURE TEK	-10.90%
EICHER MOTORS LIMITED	1.81%	CIPLA LIMITED	-2.52%	MUFIN GREEN FINANCE	19.99%	SIL Investments	-9.99%
SHRIRAM FINANCE LIMITED	1.44%	NTPC LIMITED	-2.38%	FINEOTEX CHEMICAL	19.99%	NIRAJ ISPAT INDUSTRIES	-8.36%
LARSEN AND TOUBRO LIMITEI	1.09%	GRASIM INDUSTRIES LTD	-1.99%	LANCOR HOLDINGS	19.98%	BANDHAN BANK	-8.22%
TATA CONSULTANCY SERVICE	0.81%	HDFC LIFE INSURANCE COMPA	-1.98%	EUROTEX INDUSTRIES AND EX	19.98%	GLOBE INTERNATIONAL CARR	-8.04%

Note: - The above calculations are based on Closing Prices and not on Last Traded Prices.

Navin Fluorine stock zoomed 17.3%, hit record high on Q2FY26 performance:
Shares of Navin Fluorine International hit a record high of ₹5,839, as they zoomed 17.3% in todays's intra-day trade after the company reported strong earnings for the quarter ended September 2025 (Q2FY26). Navin Fluorine posted strong earnings for Q2FY26, with operating earnings before interest, taxes, depreciation, and amortization (EBITDA) gwowring by 129% year-on-year (Y-o-Y) at ₹246 crore. EBITDA margins improved 1,176 bps Y-o-Y at 32.5%. Revenue in Q2FY26 stood at ₹758 crore, up 46% Y-o-Y. Segment wise, all three segments reported a strong growth with HPP (Refrigerants +Inorganic Fluoride + HPP, 53% of revenue), up 38% Y-o-Y, Speciality Chemical (29% of revenue), up 39% Y-o-Y and CRAMS (18% of revenue) witnessing a growth of 97% Y-o-Y. The company said HPP segment revenue growth led by higher realizations and volumes in both domestic and well as international markets. The strong outlook for the specialty chemicals segment for H2 backed by purchase orders, de-bottlenecking multipurpose plant (MPP) capacity at Dahej to support launch of new molecules for a global innovator, the company said.

Strides Pharma surged 15.2%, hit all-time high on strong Q2 performance:
Shares of Strides Pharma Science (Strides) hit an all-time high of ₹979, as they soared 15.2% in today's intra-day trade after the company reported a strong operational performance for the September 2025 quarter (Q2FY26). Strides continue to deliver a strong performance in Q2FY26, with growth primarily driven by the other regulated markets. The company's focus on profitability enabled the gross margin growth of 15% year-on-year (YoY), and EBITDA grew by 25% YoY. EBITDA margin at 19% grew 320bps YoY. Operational profit after tax jumped 84% YoY at ₹140 crore. Revenue was up 4.6% YoY at ₹1,220.8 crore. The management said net debt reduced sequentially by ₹46.9 crore despite currency headwinds and ongoing capex investments, reaffirming the company's strong financial discipline and focus on balance sheet health. The company said Q2FY26 US revenues remained at a steady state of $73 million despite facing intense competition in recent launches from new entrants. The UK business remained steady in H1; growth in H2 expected to be driven by planned new product launches, it added.

IDBI Bank shares rose 9.3% on media reports of govt likely to invite bids for stake sale:
Shares of IDBI Bank extended its rally, hitting a 52-week high of ₹106.99, surging 9.3% in today's intra-day trade amid heavy volumes. According to media reports, the financial bidding for IDBI Bank is expected to conclude by October 2025. An inter-ministerial group (IMG) met on July 7 to discuss remaining issues tied to the strategic sale, including the finalization of the share purchase agreement (SPA) that will govern the transaction, the Business Standard reported. The government will soon be inviting financial bids for IDBI Bank stake sale, with an IMG comprising of secretaries of the Department of Investment and Public Asset Management (DIPAM) and the Department of Financial Services (DFS) expected to meet on October 31 to finalise and approve the bidding process, Moneycontrol reported quoting government officials. The meeting is expected to clear the final draft of the SPA – a key transaction document detailing buyer obligations, transfer of management control and post-sale responsibilities – and set the timeline for inviting financial bids from shortlisted investors, the report suggested

Weak Q2 performance dragged Bandhan Bank shares down 8.5%:
Private lender Bandhan Bank share price was under pressure today with the scrip falling up to 8.5% to hit an intraday low of ₹155.95 per share. Bandhan Bank's share price declined after the private lender reported a weak set of numbers for the September quarter of FY26 (Q2FY26). The bank's net profit plunged to ₹112 crore in Q2FY26 from ₹937 crore in the same period last year, hurt by higher provisions and lower income. Operating profit also dropped sharply to ₹1,310 crore from ₹1,855 crore a year ago. Net interest income (NII) fell 12% year-on-year (Y-o-Y) to ₹2,589 crore from ₹2,934 crore in the corresponding quarter of FY25. Provisions and contingencies surged to ₹1,153 crore, nearly double the ₹606 crore reported in the year-ago period. The bank's provision coverage ratio (PCR) stood at 73.7% as of September 30, 2025.

TD Power zoomed 14.7% on strong Q2FY26 results:
Shares of TD Power Systems hit a new high of ₹768.45, surging 12% in today's intra-day trade owing to strong September quarter (Q2FY26) results. In Q2FY26, TD Power Systems reported a healthy 49% year-on-year (YoY) jump in its consolidated profit after tax (PAT) at ₹60.74 crore. Revenue from operations grew 48% YoY at ₹452.47 crore. Ebitda rose 46% YoY at ₹85.78 crore. The reported Ebitda margins however remained unchanged at 18.8%. As on September 30, 2025, the company's order book position stood at ₹1,587 crore. In Q2FY26, the company reported 45% YoY growth in order inflow at ₹524.1 crore, of 84% order inflow from exports.

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